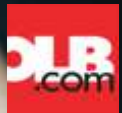


online | in store | on mobile

Fintech | Digital Assets

cryptocurrency mining | crypto payments



New York | Atlanta | Texas | India

Nasdaq OLB

FORWARD LOOKING STATEMENT



These slides and any accompanying oral presentation contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 and other Federal securities laws. These forward-looking statements are identified by the use of words such as “believe,” “expect,” “prepare,” “anticipate,” “target,” “launch,” and “create,” or similar expressions including statements about commercial operations, technology progress, growth and future financial performance of The OLB Group, Inc. and its subsidiaries (the “Company”). Forward-looking statements in this presentation are subject to certain risks and uncertainties inherent in the Company’s business that could cause actual results to vary, including such risks that the Company’s security applications may be insufficient; the Company’s ability to adapt to rapid technological change; adverse effects on the Company’s relationships with automated clearing houses, bank sponsors and credit card associations; the Company’s ability to comply with federal or state regulations; the Company’s exposure to credit risks, data breaches, fraud or software failures, and other risks detailed from time to time in the Company’s filings with the Securities and Exchange Commission including its Registration Statement on Form S-1 (file No.333-23268) initially filed with the Securities and Exchange Commission on June 26, 2019, as amended. One or more of these factors may have affected, and in the future could affect, the Company’s businesses and financial results and could cause actual results to differ materially from plans and projections. All forward-looking statements made in this release are based on information presently available to the Company’s management as of the date of this presentation and speaks only as of the date on which it is made. The Company disclaims any obligation to update these forward-looking statements, except as required by law. This presentation contains statistics and other data that has been obtained from or compiled from information made available by third parties service providers. The Company has not independently verified such statistics or data. The information presented in this presentation is as of May 22, 2022, unless indicated otherwise.



INDUSTRIES WE SERVICE

Snack and Nonalcoholic
Beverage Bars | Amusement
and Recreation Industries |
Automotive Repair | Health and
Personal Care Stores | Specialty
Food Stores | Formal Wear and
Costume Rental | Restaurants
| Bars & Taverns | Ambulatory
Health Care Services
| Offices of Lawyers



A person is using a card reader on a tablet at a wooden table. The card reader is a white device with a blue screen displaying a payment interface. A hand is holding a credit card and inserting it into the reader. The background is a blurred indoor setting with other people and a potted plant.

\$1,360,000,000

2021 GROSS TRANSACTIONS*

28,500,000

2021 TRANSACTIONS*

10,500+

MERCHANTS NATIONWIDE



*INCLUDING CUREN AQUISION

CORE BUSINESS

Today Integrated Products & Services

PRODUCTS

PLATFORM

omnisoft
omnicommerce solutions



Cloud-based business management platform that provides Omni Commerce Solutions

- online
- in store
- on mobile

PAYMENT GATEWAY

Secure Pay
OMNICOMMERCE SOLUTIONS



Payment gateway and virtual terminal with proprietary business management tools

- Certified By Visa/MC
- Level II and
- Level III

PLATFORM

CrowdPay.us
crowdfunding platform



Platform to raise capital for Issuers and broker dealers

- Debt
- Equity
- Donations
- Peer 2 Peer lending

MERCHANT SERVICES

eVANCE



- Underwriting
- Risk Monitoring
- Customer Support
- Sales Force
- Merchant Boarding
- Residual Payments

CORE BUSINESS

New Integrated Products & Services 2022-2023

NEW PRODUCTS

PLATFORM



Cloud-based business management platform that provides Omni Commerce Solutions

- onLine
- inStore
- onMobile
- PAYPAL - Integration

PLATFORM



Direct market place to raise capital for Issuers

Over Reg CF platform

- Debt
- Equity
- Smart Contracts

Commission based like BD up to 10%

NEW SERVICES

PAYMENT GATEWAY



1000 ATMs Payment gateway and virtual terminals with proprietary business management tools

- Certified By Visa/MC
- Crypto Payments

CAPITAL



- Facilitating short term loans up to \$100,000
- In-house facility for
 - Underwriting
 - Risk Monitoring
- Merchants Loan Boarding system

STRUCTURE

Synergies

2 new wholly owned subsidiaries under OLB Group



NEW PRODUCTS

BIT license -



Gas rights
at cost of electric



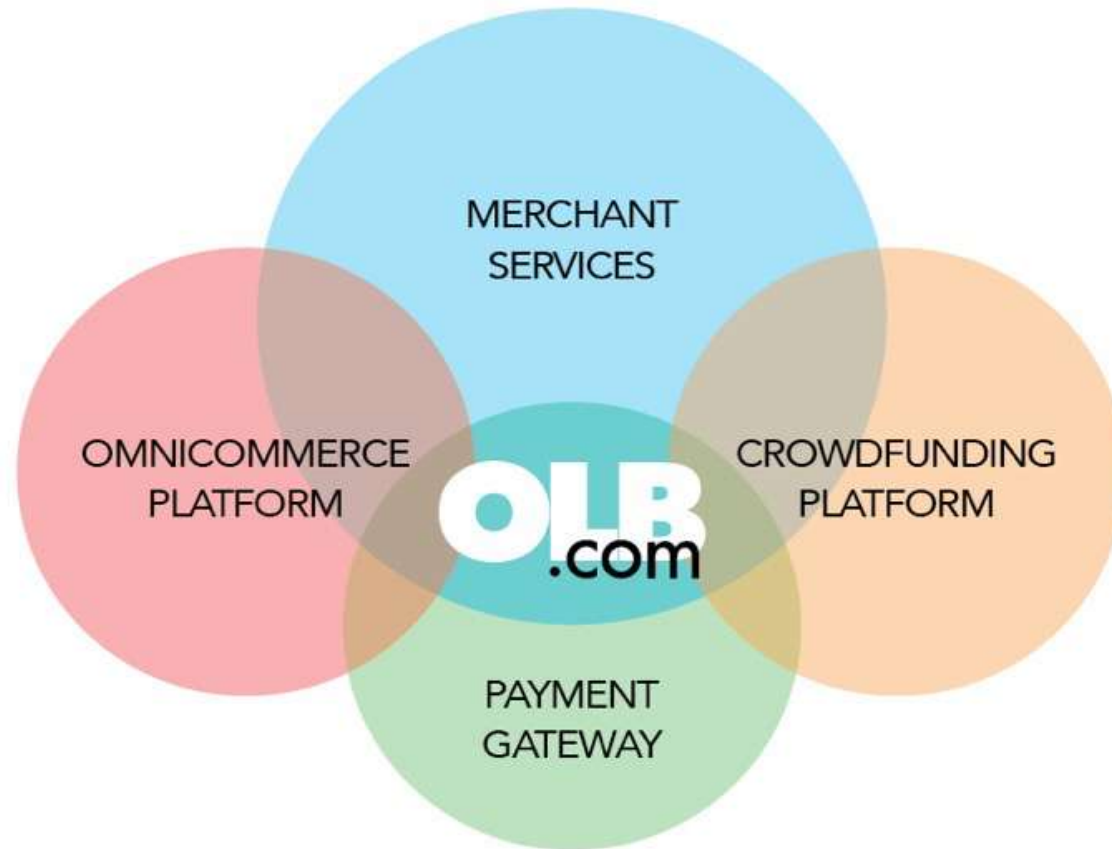
direct purchase



Included into pools

PRODUCTS & SERVICES

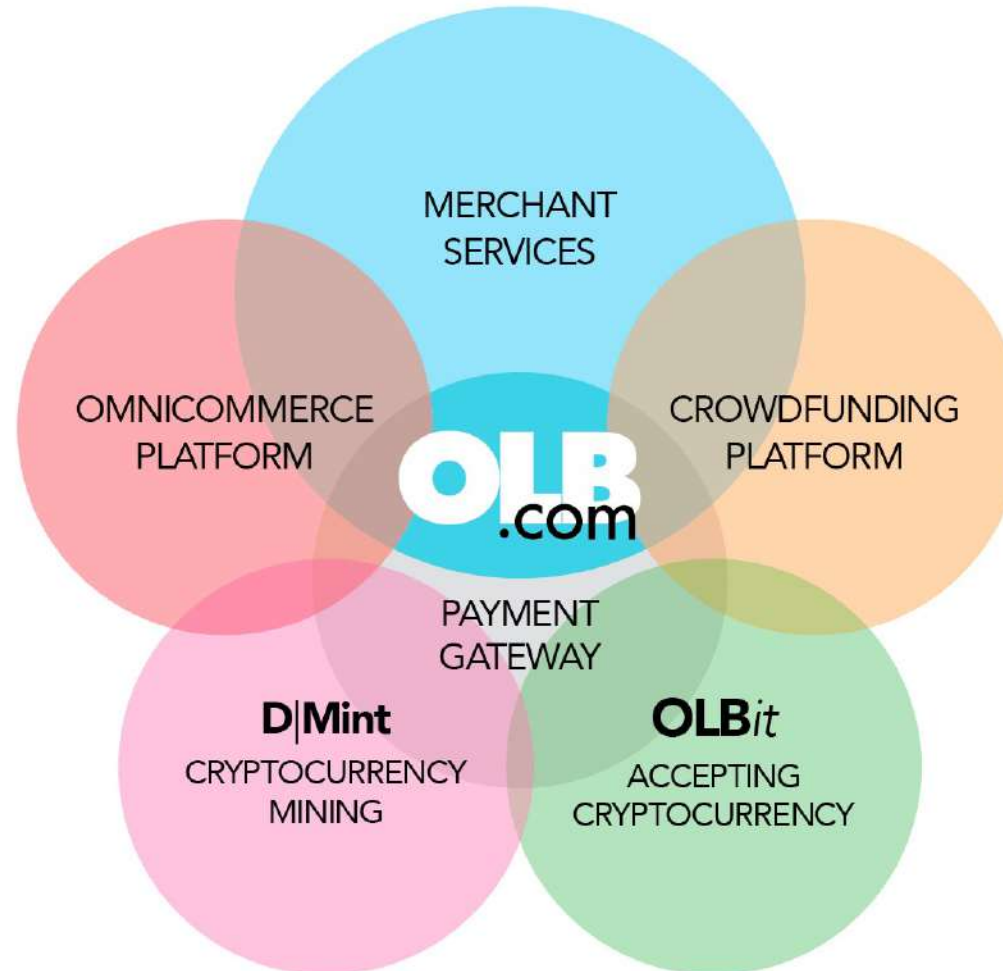
Synergies



STRUCTURE

Synergies

+ 2 new wholly owned subsidiaries under OLB Group



ACHIEVEMENTS

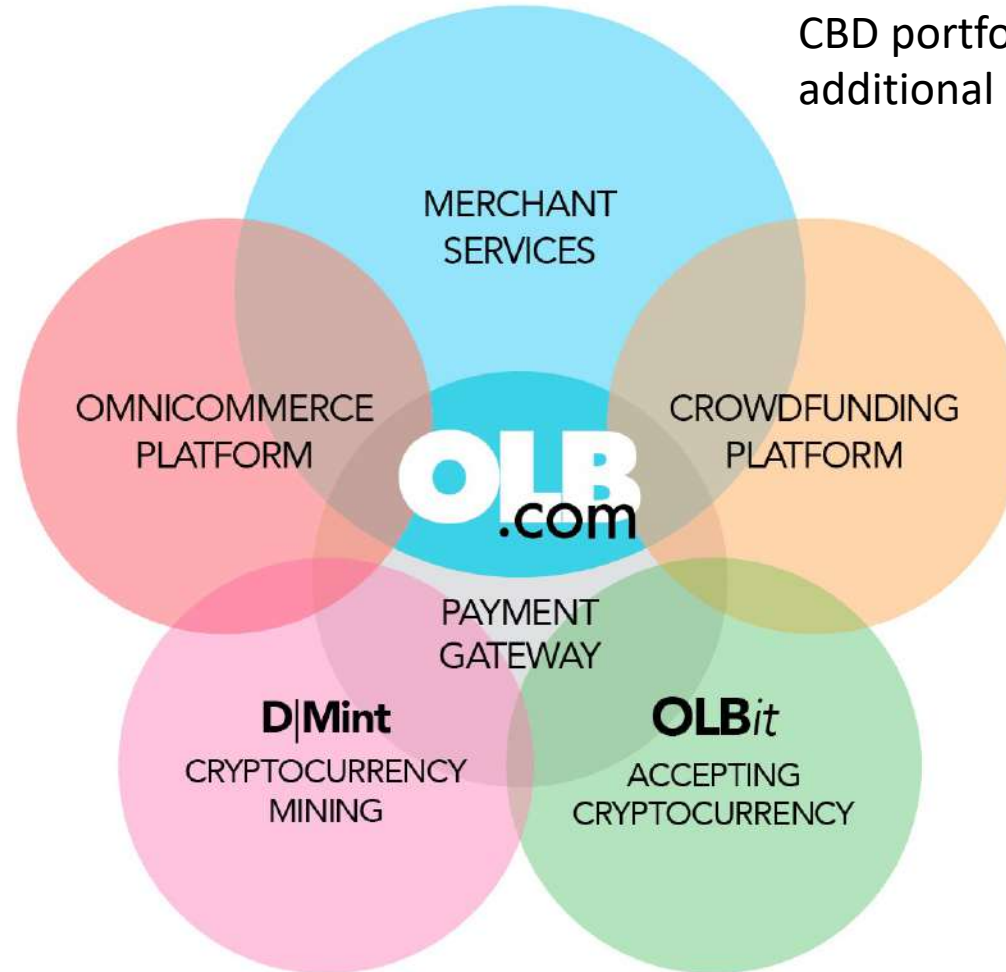
First Quarter

+ 2 new wholly owned subsidiaries in operation

Established Ticket platform with NFT's

Payment Gateway accepting crypto

2 Locations in operation in Bradford PA



CBD portfolio brings us additional revenues

Creating blockchain crowd funding

Bit License is in motion

ACHIEVEMENTS

First Quarter 2022

Stats

REVENUE INCREASE Q 1 - 2021 TO 2022

3 X

Increase from \$2,226,404 to \$8,786,460 due to New portfolio and organic growth

GROSS PROFIT

3 X

Increase corporate gross profitability from \$463,225 to \$1,533,253

NET INCOME

(\$1,411,454)

Due to increase of depreciation & amortization expense

ACHIEVEMENTS

First Quarter 2022

Stats

ADJUSTED EBITDA

\$506,000

From negative EBITDA
(\$689,685) to positive of
\$505,583

TOTAL ASSETS

\$45,000,000

All corporate assets

ACHIEVEMENTS

First Quarter 2022 Stats

CASH BALANCE

\$4,000,000

DEBT

0 Debt

Opened lease finance on
100 Miners for around
\$750,000

OUTLOOK

2022

REVENUE RUN-RATE

\$36,000,000

Revenue from Fintech products and services only

NET INCOME

Positive

BITCOIN MINING FROM CURENT 1,000 ASICS

\$6,500,000

*Estimated run-rate based on bitcoin price today 05/12/2022

*once all machines are running end of Q2/2022

RECAP

2022

REVENUE RUN-RATE

\$36m

CASH BALANCE

\$4,000,000

NET INCOME

Positive

DEBT

0 Debt

BITCOIN MINING FROM CURENT 1,000 ASICS

\$6.5m

Thank You



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